

# ACCESS MEDICAL GROUP

4554 EAST HIGHWAY 20  
NICEVILLE, FLORIDA 32578

Jennifer Lay, M.D. Jessica Rapa, PA-C Christi Hays, FNP-C

## What brings you to Access Medical?

### PERSONAL INFORMATION

Name: \_\_\_\_\_ Marital Status: S M D W  
(Last Name) (First Name) (Middle)

Home Address: \_\_\_\_\_ Apt #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Preferred Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Alternate: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Email Address: \_\_\_\_\_

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Social Security #: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Gender: Male / Female

### RESPONSIBLE PARTY INFORMATION

Relationship to Patient: Self Spouse Child Other: \_\_\_\_\_

Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_  
(Last Name) (First Name) (Middle)

Home Address: \_\_\_\_\_ Apt #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Social Security #: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

### PRIMARY INSURANCE

Medicare ID#: \_\_\_\_\_  Tricare, Sponsor SS#: \_\_\_\_\_ Tricare Prime? Yes No

Other: \_\_\_\_\_ Member ID/Group#: \_\_\_\_\_  
(Insurance Company Name)

Name of Insured: \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
(Last Name) (First Name) (Middle)

Relationship to Patient: Self Spouse Child Other: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip Code: \_\_\_\_\_

### SECONDARY INSURANCE

Medicare ID#: \_\_\_\_\_  Tricare, Sponsor SS#: \_\_\_\_\_ Tricare Prime? Yes No

Other: \_\_\_\_\_ Member ID/Group#: \_\_\_\_\_  
(Insurance Company Name)

Name of Insured: \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
(Last Name) (First Name) (Middle)

Relationship to Patient: Self Spouse Child Other: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip Code: \_\_\_\_\_

All information in this questionnaire is strictly confidential and will become part of your medical records.

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## PRESCRIPTION REFILLS

**All prescription refills require an appointment.** If your labs are past due, refills will only be written for a short supply. Labs should not be altered and are to be done fasting. **Do not take your medications the morning of your blood draw.** As soon as you get your blood drawn, call us to make your follow up appointment.

Initials \_\_\_\_\_

## INSURANCE INFORMATION- Co-payments and Deductibles

We currently accept Medicare, Tricare, and Blue Cross Blue Shield (not Blue Select). Otherwise, full payment is due at the time services are rendered. All applicable co-payments and deductibles will be collected at the time of service.

Initials \_\_\_\_\_

## LATE/CANCELLATION/NO SHOW POLICY

If you no-show or cancel less than 24 hours in advance, **you will be required to pay a fee** prior to any future appointments. Your health insurance will not be billed for this fee. 10 or more minutes late will be considered a no-show. The fee for your 1<sup>st</sup> offense will be **\$50**, the 2<sup>nd</sup> will be **\$75**, the 3<sup>rd</sup> will be **\$100**. After 3 offenses, you may be permanently dismissed from Access Medical Group.

Initials \_\_\_\_\_

## HIPPA POLICY

Patients over the age of 18 are protected under the Federal Health Insurance Portability and Accountability Act. This law prohibits any staff member of Access Medical Group from discussing appointments, medications, test results, or treatment plans with anyone other than the patient. If you would like to permit someone to discuss your medical conditions, confirm appointments, or obtain results for you, please indicate their name(s) below. Only these individuals will be provided with your health information. You may update this list at any time.

**Names of Individuals (please print)**

**Relationship to Patient**

**May Pick Up Prescriptions?**

Yes

No

Yes

No

**Emergency Contact Names (please print)**

**Relationship to Patient**

**Phone Number**

## Notice of Privacy Policy Patient Acknowledgement

I understand that under the Health Insurance Portability Accountability Act of 1998, I have certain rights to privacy in regards to my protected health information (PHI). I have received, read, and understood the Notice of Privacy Policy for the above named Provider.

The Provider reserves the right to change the terms of the Notice or Private Policy. I understand the Provider will supply a current Notice or Private Policy upon request.

I certify that the information that I have provided is correct. I authorize the release of medical information if necessary to process insurance claims to insurance companies or their agencies (including Medicare), for purpose of filling and payment of medical claims, I authorize payment of medical benefits to the Provider.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
*Signature of insured or authorized person, patient, or guardian*



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**MEDICAL HISTORY: List all your Medical Conditions**

| Diagnosis: | Year |
|------------|------|
|            |      |
|            |      |
|            |      |
|            |      |
|            |      |
|            |      |
|            |      |
|            |      |
|            |      |

**SURGERIES**

| Year | Surgery | Location |
|------|---------|----------|
|      |         |          |
|      |         |          |
|      |         |          |
|      |         |          |
|      |         |          |

**HOSPITALIZATIONS**

| Year | Cause | Hospital |
|------|-------|----------|
|      |       |          |
|      |       |          |
|      |       |          |
|      |       |          |
|      |       |          |

**FAMILY HEALTH HISTORY**

|                 | Living/Deceased | Age | Significant Health Conditions |
|-----------------|-----------------|-----|-------------------------------|
| <b>Father</b>   |                 |     |                               |
| <b>Mother</b>   |                 |     |                               |
| <b>Brothers</b> |                 |     |                               |
| <b>Sisters</b>  |                 |     |                               |

**HEALTH MAINTENANCE**

|                    | Date of Last Test |                   | Date of Last Test |             | Date of Last Test |
|--------------------|-------------------|-------------------|-------------------|-------------|-------------------|
| Flu                |                   | PAP               |                   | Chest X-ray |                   |
| Pneumonia          |                   | Mammogram         |                   | EKG         |                   |
| Tetanus            |                   | Bone Density Scan |                   | Colonoscopy |                   |
| Thyroid Ultrasound |                   | Lipid Panel       |                   | PSA         |                   |

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## SOCIAL HISTORY/HABITS

Employment:  Student  Employed-Occupation: \_\_\_\_\_

Tobacco Use:  No- Have never used tobacco  Previous tobacco user  Current tobacco user

Quit date?: \_\_\_\_\_ Number of packs per day?: \_\_\_\_\_ Number of Years: \_\_\_\_\_

Alcohol Use:  No use of alcohol  Previous use of alcohol  Current use of alcohol

Number of drinks per week?: \_\_\_\_\_

Caffeine:  Soda Number per week?: \_\_\_\_\_

Coffee Number per week?: \_\_\_\_\_

Tea Number per week?: \_\_\_\_\_

Salt intake: Do you add salt to your food after it has been prepared? \_\_\_\_\_

Exercise: Do you exercise? If yes, what type and duration? \_\_\_\_\_

\*\*\*\*\*

## FEMALES ONLY

### PREGNANCY HISTORY

How many children do you have? \_\_\_\_\_

How many times have you been pregnant? \_\_\_\_\_

|    | Birth Date | Term (weeks) | Type of Delivery<br>(Vaginal, C/S, ect) | Complications<br>(HBP, Gest. Diabetes, ect) |
|----|------------|--------------|---|---|
| 1. |            |              |   |   |
| 2. |            |              |   |   |
| 3. |            |              |   |   |
| 4. |            |              |   |   |

### MENSTRUAL CYCLE HISTORY

\*\*\*In your teenage years only, prior to any birth control\*\*\*

Age at first period? \_\_\_\_\_

How often did you get your menstrual cycle?: Every \_\_\_\_\_ days, lasting \_\_\_\_\_ days.

Were your cycles?:  Regular  Irregular

Did you experience:  Pre Menstrual Tension (PMS)  Heavy periods

If menopausal, age/year of menopause: \_\_\_\_\_

Check any that apply:

- Natural Menopause  Total Abd Hysterectomy  Total Vaginal Hysterectomy  
 Left Ovary Removed  Right Ovary Removed  Bilateral Ovary Removed

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## MEDICAL SERVICES AGREEMENT

- a. As a service to me, Access Medical Group files health insurance claims for me. I agree to pay all fees applied to my insurance deductible, cost share, co-payment, or fees for services not covered by my insurance or if I don't have insurance at the time services are rendered.
- b. I agree to pay any balance on my account within 30 days of receipt of a bill. I agree that any balance remaining on my account at 90 days from the date of service will be sent to a collection agency for collection at my expense.
- c. If I have no health insurance, I agree to pay the minimum fee of \$100.00 before seeing a medical provider. I agree to pay any remaining fees from that visit when services are rendered, prior to leaving the facility.
- d. For medical services covered by auto, liability, or workman's compensation insurance (for example: injury or illness on the job, at school, on another's property, or from an auto accident, ect.), I agree to pay all medical fees when services are rendered. I understand my health insurance cannot be billed for any of these fees.
- e. I agree to pay a \$25.00 fee for any returned checks, a \$50.00 fee for missed appointments (10 or more minutes late) or appointments canceled less than 24 hours in advance, a \$30.00 fee for prescription refills without an appointment, and \$1.00 per page to copy my medical records. I understand my health insurance will not be billed for any of these fees.
- f. I understand that medical care providers other than an M.D., such as an osteopathic physician (D.O.), a physician assistant (P.A.), a nurse practitioner (ARNP), a medical student, an intern, or a resident physician may participate in the provision of my health care at Access Medical Group facilities. I understand that all providers are under the direction of the senior physicians, and I agree to conduct myself as if they were providing such care themselves.
- g. I understand that Access Medical Group currently provides only outpatient (in physician's office) medical services. No inpatient (in hospital) or obstetrical services are provided. I concur with this policy, and accept referral to a military or civilian consultant or emergency service when warranted.
- h. I request and authorize the release of any medical information necessary to process my insurance claim. I request and authorize payment of medical benefits to Access Medical Group, for medical services rendered.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Signature of Patient or Legally Authorized Representative*

May Access Medical Group leave information on your answering machine or voicemail?      Yes      No

I understand that my social security number is now required by insurance companies in order to file claims. I will be responsible for the full bill if I do not supply my SSN.

*Initials*

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## PRESCRIPTION HISTORY CONSENT

In connection with the medical services that I am receiving, I hereby consent for Access Medical Group to gain access to and use my prescription medication history from other healthcare providers, pharmacies, and third party payers. I understand that my prescription history (which includes, but is not limited to, medications, labs, and other healthcare related drug information) from multiple unaffiliated medical providers, insurance companies, and pharmacy benefit managers may be viewable by providers and staff at Access Medical Group, and that it may include prescriptions dating back several years.

I acknowledge that Access Medical Group may use health information exchange systems to electronically transmit, receive, and/or access my prescription history.

I understand that this **Prescription History Consent** will be valid and remain in effect as long as I receive services from Access Medical Group, unless revoked by me in writing.

*Patient Name (Please Print)*

*Signature of Patient or Legally Authorized Representative*

*Date*